

**PUBLIC NOTICE OF A SPECIAL MEETING OF THE  
BOARD OF DIRECTORS OF  
PRAIRIESTAR METROPOLITAN DISTRICT NO. 2**

NOTICE IS HEREBY GIVEN that the Board of Directors of the PrairieStar Metropolitan District No. 2 (“Board”), Town of Berthoud, County of Larimer, Colorado, will meet in special session on Wednesday, September 15, 2021, at 5:00 p.m., at 1180 Little Branch Lane, Berthoud, Colorado 80513 and via Zoom.

**To attend the meeting by Zoom, please use the following link:**

**<https://us02web.zoom.us/j/85286831221?pwd=TnpzdVNvYThZNVVzZ2doOGZPZjhOQT09>**

**or call 1-253-215-8782 and enter Meeting ID 852 8683 1221 and Passcode 001543. Members of the public are encouraged to participate by teleconference.**

**DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS DISTRICT BOARD MEETING WILL BE ACCESSIBLE BY TELEPHONIC MEANS. THERE WILL BE AT LEAST ONE PERSON PRESENT AT THE PHYSICAL LOCATION POSTED ON THIS NOTICE.**

At this meeting, it is anticipated that the Board of Directors of PrairieStar Metropolitan District No. 2 (the “District”) will make a final determination to issue or refund general obligation indebtedness. Specifically, the District intends to consider adoption of a resolution authorizing the issuance of the District’s Limited Tax General Obligation Refunding and Improvement Bonds, Series 2021A and the Subordinate Limited Tax General Obligation Bonds, Series 2021B in the aggregate principal amount of not to exceed \$22,335,000. The resolution will also authorize the execution of Indentures of Trust, bond purchase agreement, a placement agent agreement, and other related documents; ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such transaction; authorizing incidental actions; and repealing prior inconsistent actions.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

*Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.*

This notice is given by order of the Board of Directors of the District.

**PRAIRIESTAR METROPOLITAN DISTRICT  
NO. 2**

Larimer County, Colorado

By:         /s/ Matt Cohrs        

Secretary

Posted on the District’s website (<https://www.prairiestarcolorado.com/metro-district/>), not less than 24 hours prior to the meeting pursuant to Section 24-6-402(2)(6)(III), C.R.S.